

IN THE UNITED STATES DISTRICT COURT
FOR THE SOUTHERN DISTRICT OF OHIO
EASTERN DIVISION

UNITED STATES OF AMERICA

vs.

: NO. 2:08-CR-155
JUDGE SMITH

GEORGE MICHAEL RILEY

GOVERNMENT'S PLEA AGREEMENT SUBMISSION
OF ELEMENTS AND PENALTIES FOR
18 U.S.C. §§1014 & 2
COUNT 3

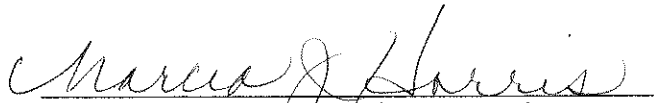
1. ELEMENTS: 18 U.S.C. §1014 & 2

- First: That defendant knowingly made a false statement;
- Second: That such false statement was made to a federally insured bank;
- Third: That the purpose of the false statement was to influence the actions of the bank; and
- Fourth: That such statement was made in the Southern District of Ohio.

2. PENALTIES

- A. Mandatory Minimum: None
- B. Possible Maximum: 30 years in prison, \$1,000,000 fine, 5 years supervised release, and \$100 special assessment.

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